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駐龍精密機械股份有限公司 Drewloong Precision Inc.





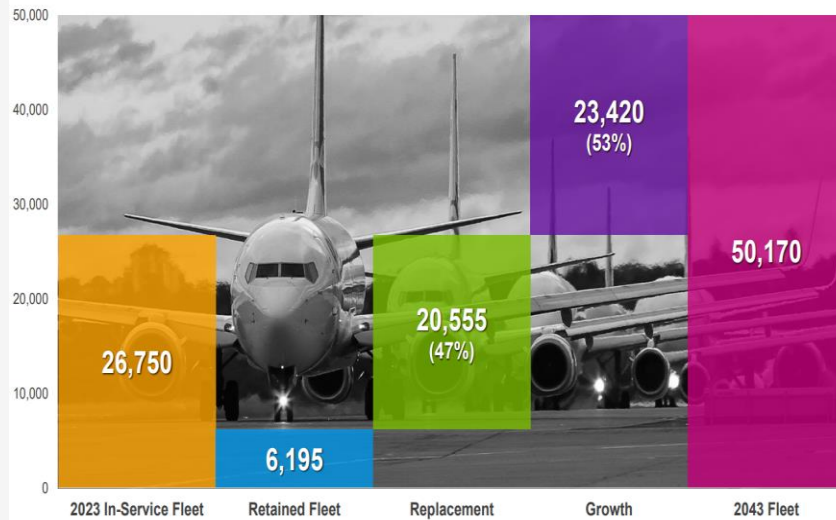
簡報大綱 Outline

- 航太產業概況
- 駐龍公司簡介



產業概況-Market Outlook

各區域新飛機交付架次 (波音預測2024-2043)



波音預測
43,975架

空巴預測
42,430架

窄體飛機
佔76%

窄體飛機
佔80%

寬體飛機
佔18%

寬體飛機
佔20%

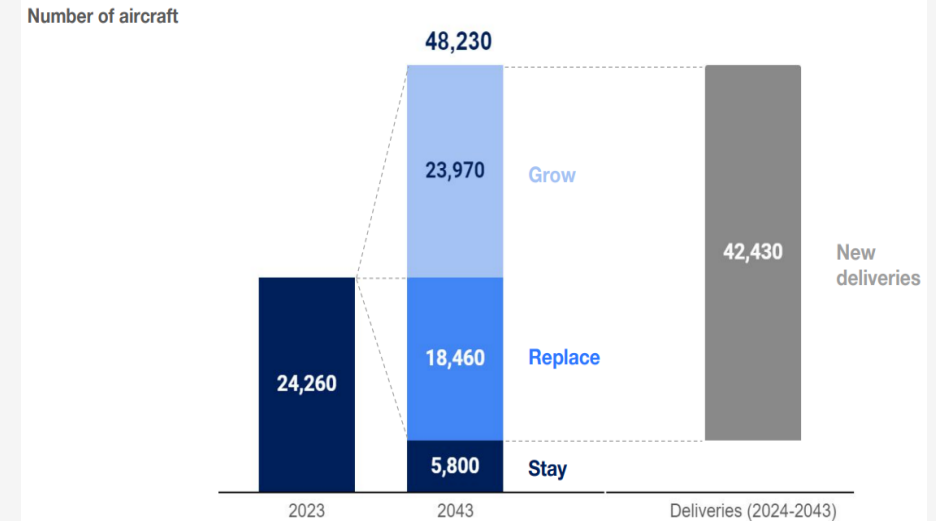
航空客運量平均年成長率

波音預測
4.7%

空巴預測
3.6%



各區域新飛機交付架次 (空巴預測2024-2043)

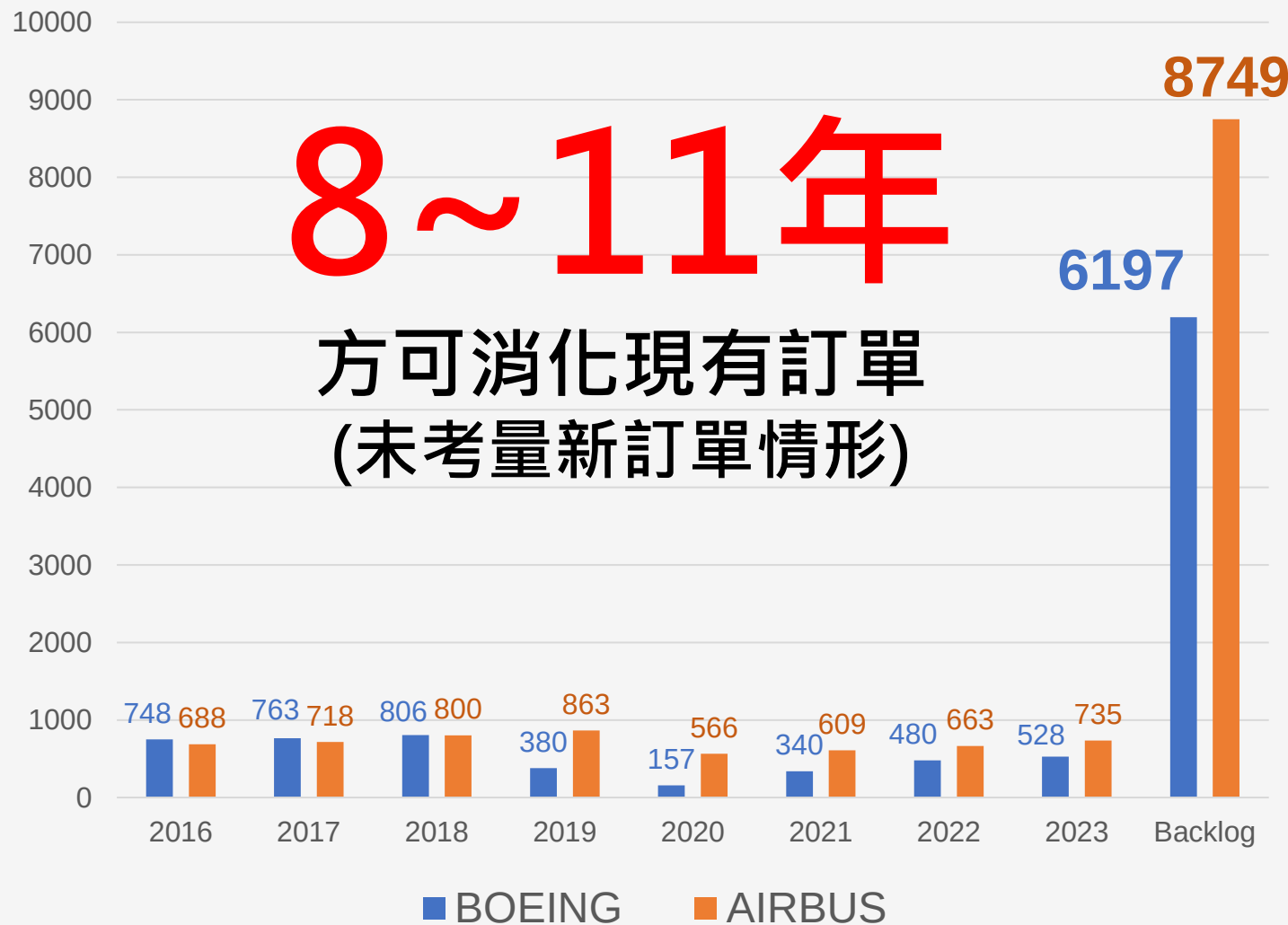


Demand for 42,430 new passenger and freighter aircraft over 2024-2043





產業概況-Aircraft Orders and Deliveries



類別	機型	數量
窄體機	B737	4,770
	B767	89
	B777	557
寬體機	B787	781
	BOEING合計	6,197

窄體機	A320/A220	7,806
寬體機	A330	224
	A350	719
AIRBUS合計		8,749

Updated at Oct 2024



公司簡介-地理位置 Location



Kaohsiung

DPI to HSR Station – 5 Mins. (90 Min. from Kaohsiung to Taipei)
DPI to Kaohsiung Airport – 25 Mins.
DPI to Kaohsiung Port – 25 Mins.



5 MINUTES

Plant 1: Headquarter

Machining
Hydraulic Forming
Heat Treatment
CMM Inspection



Plant 2

Machining
CMM Inspection
NDT
Shot Peen
Anodizing
Painting
Assembly
Lab



三廠擴建計畫 New 3rd Plant

Location

3rd plant is also located in Renwu district.
15 minutes drive from 1st & 2nd plants.

Land Area

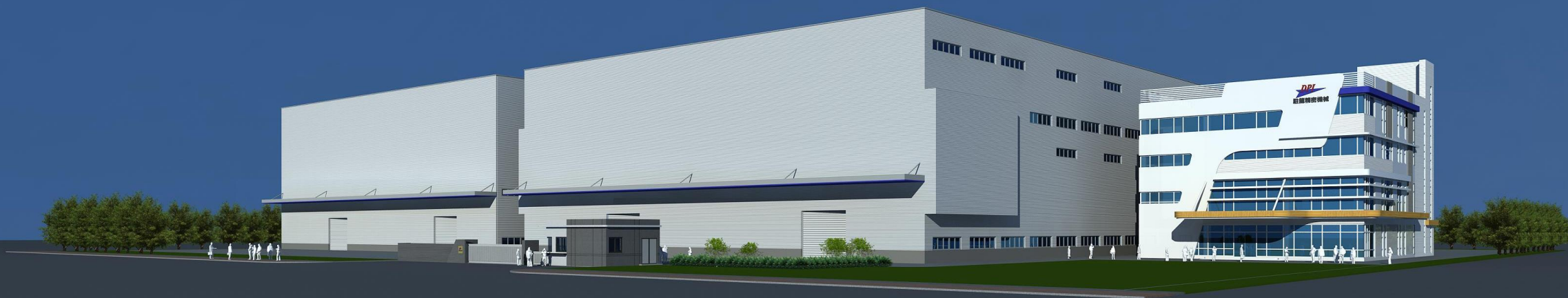
25,600 Square Meter (L-3-1)
(1st plant: 6,500 Square Meter)
(2nd plant: 10,144 Square Meter)

Building

2 factories + 1 office building

Estimated Completion

2025Q4





公司簡介-里程碑 Milestone

2001

公司改組，興建駐龍精密一廠



2002

飛機白鐵鈹金技術能量籌建



2006

獲得美商勢必銳公司合格供應商認證



2007

通過美國波音公司合格供應商認證



2012-2013

表面處理工廠完工，並取得波音公司及國際航太國防合約商(NADCAP)第三方特殊製程認證



2015

駐龍精密二廠完工，並取得波音及NADCAP珠擊特殊製程認證



2016

拓展歐洲賽峰集團(SAFRAN GROUP)起落架與引擎業務



2019

公開發行並申請上市，擴充機製與板金液壓設備，導入智慧工廠管理系統



2021

三廠興建計畫啟動



公司簡介-核心能量 Core Competence

01

Aerospace Parts

Structure Parts:

Boeing program, A320, Bombardier-Challenger 350

Engine Parts: B737max, A320NEO

Landing Gear Parts: A350

02

Special Tooling

Tooling for aviation industry,
composite tooling

03

Others

Including special process
services, CMM services
etc.



公司簡介-全球客戶 Global Major Customers





主要製造機型 Major Programs

AIRCRAFT	SPIRIT	SAFRAN	EGAT	AIDC	SPEQTRUM	ATLAS	HM Dunn	UAC	LAI	APEX
B737系列	V	V	V	V	V	V	V	V		V
B747	V							V		
B767	V		V		V			V		
B777	V		V	V	V			V		
B777X	V		V					V		
B787	V			V	V			V	V	
A220				V						
A320系列		V		V						
A350		V								
CL350				V						



航太特殊製程認證 Special Process Qualification

Process	NADCAP	MIL Standard	BOEING	SAFRAN LANDING SYSTEMS	SAFRAN NACELLE	STELIA	NORTHROP GRUMMAN	UTC Aerospace Systems	LOCKHEED MARTIN SIKORSKY
Heat Treatment (Aluminum)	✓		✓						✓
NDT-Penetrant Inspection (Aluminum)	✓		✓	✓	✓		✓		✓
Sulfuric Acid Anodizing	✓	✓	✓	✓		✓	✓	✓	✓
Chromic Acid Anodizing	✓	✓	✓		✓	✓	✓	✓	✓
Boric Acid-Sulfuric Acid Anodizing	✓		✓						
Chemical Conversion Coating	✓	✓	✓			✓	✓	✓	✓
Passivation	✓		✓						
Shot Peening	✓		✓	✓			✓		✓
Painting	✓		✓		✓		✓		



完整製程能量服務 Integrated Full Fabrication Service

1. Material Procurement



2. CNC Machining



3. Forming



4. CMM Inspection



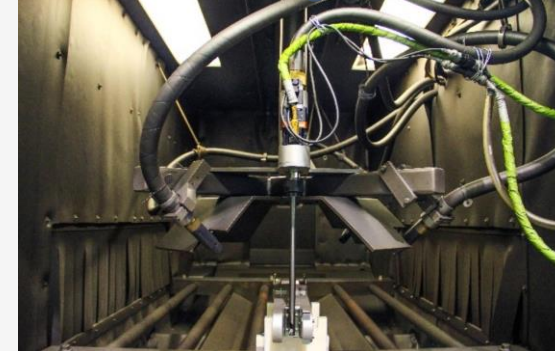
5. Heat Treatment



6. Non-destructive Test



7. Shot Peening



8. Surface Treatment



9. Painting



10. Assembly



11. Lab



12. Storage





主要產品介紹-機身結構 Product Intro-structural parts



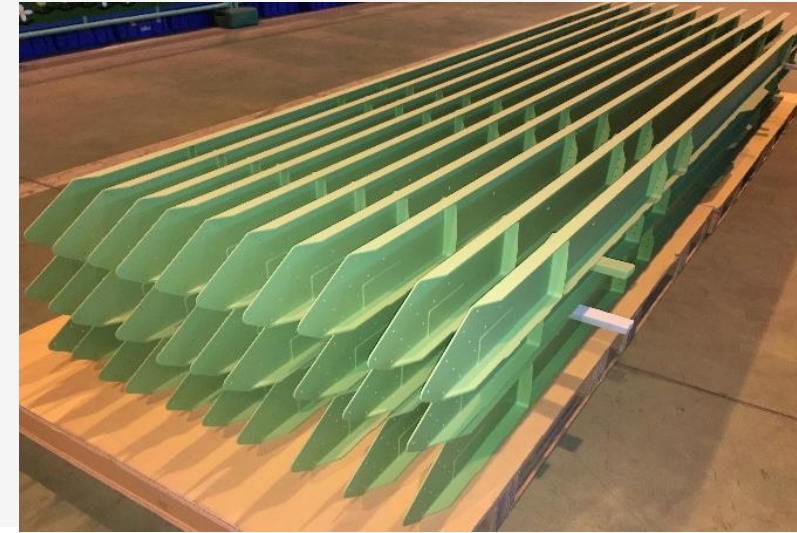
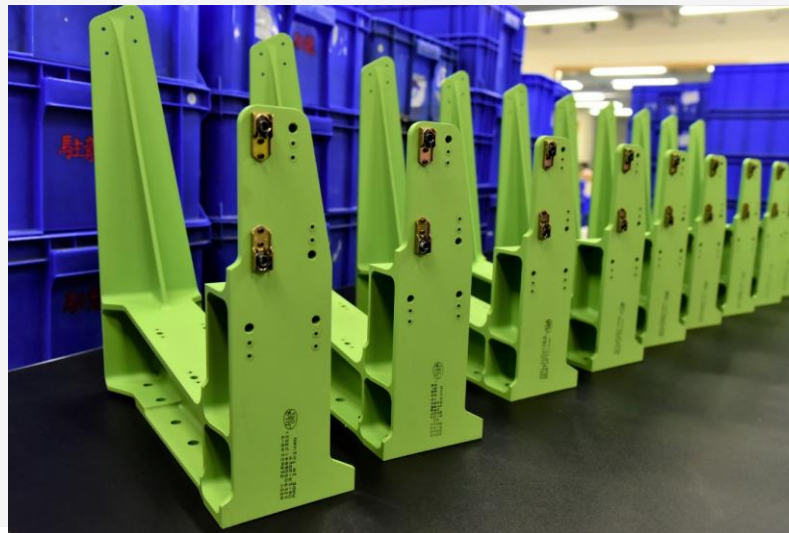
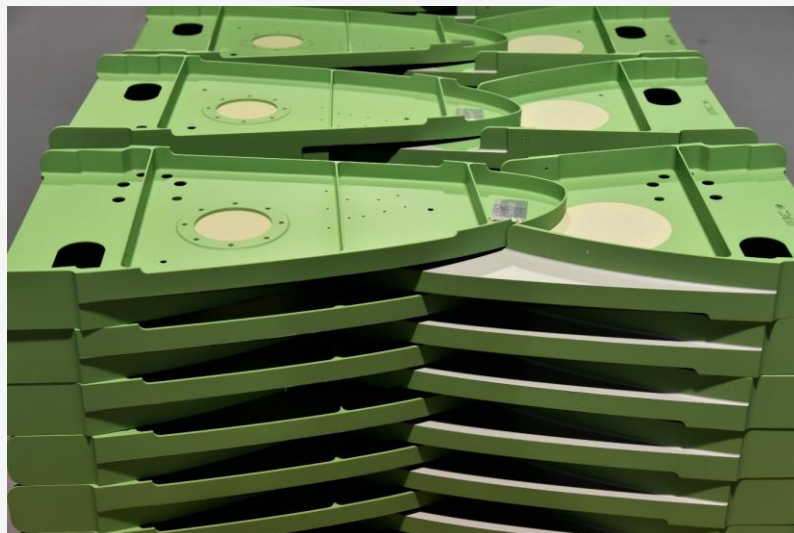


主要產品介紹—機身結構 Product Intro-structural parts



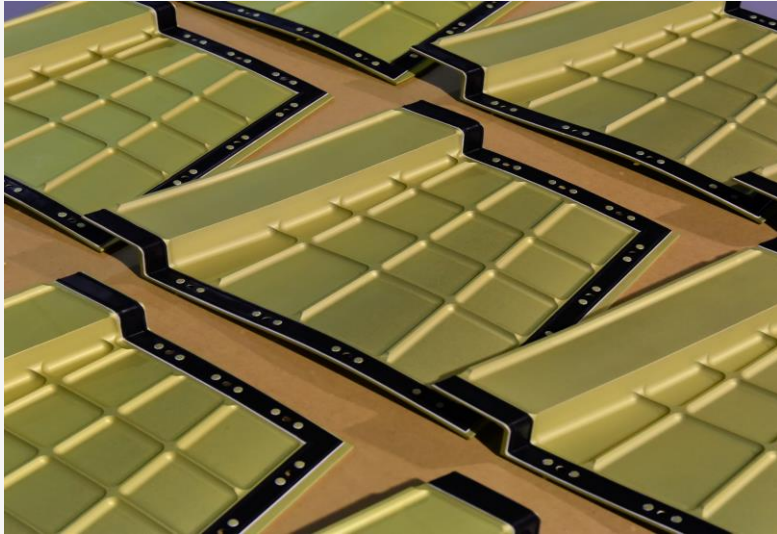


主要產品介紹—機身結構 Product Intro-Structural Parts



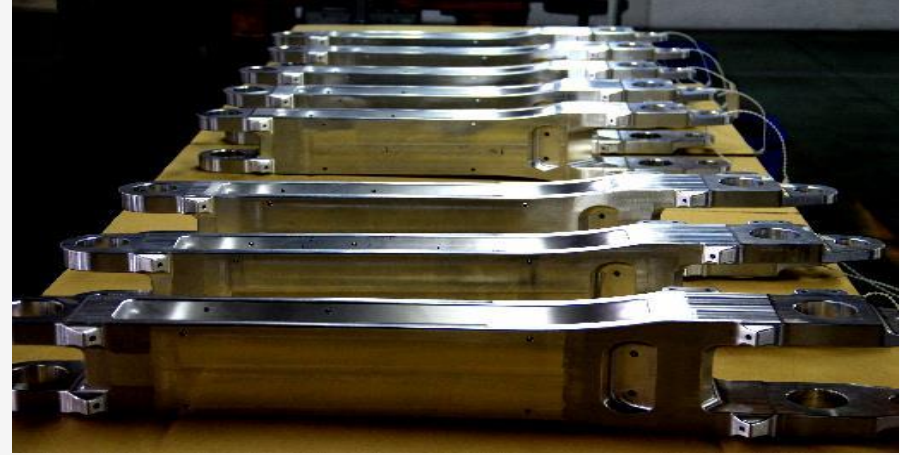


主要產品介紹-發動機 Product Intro-Engine Parts



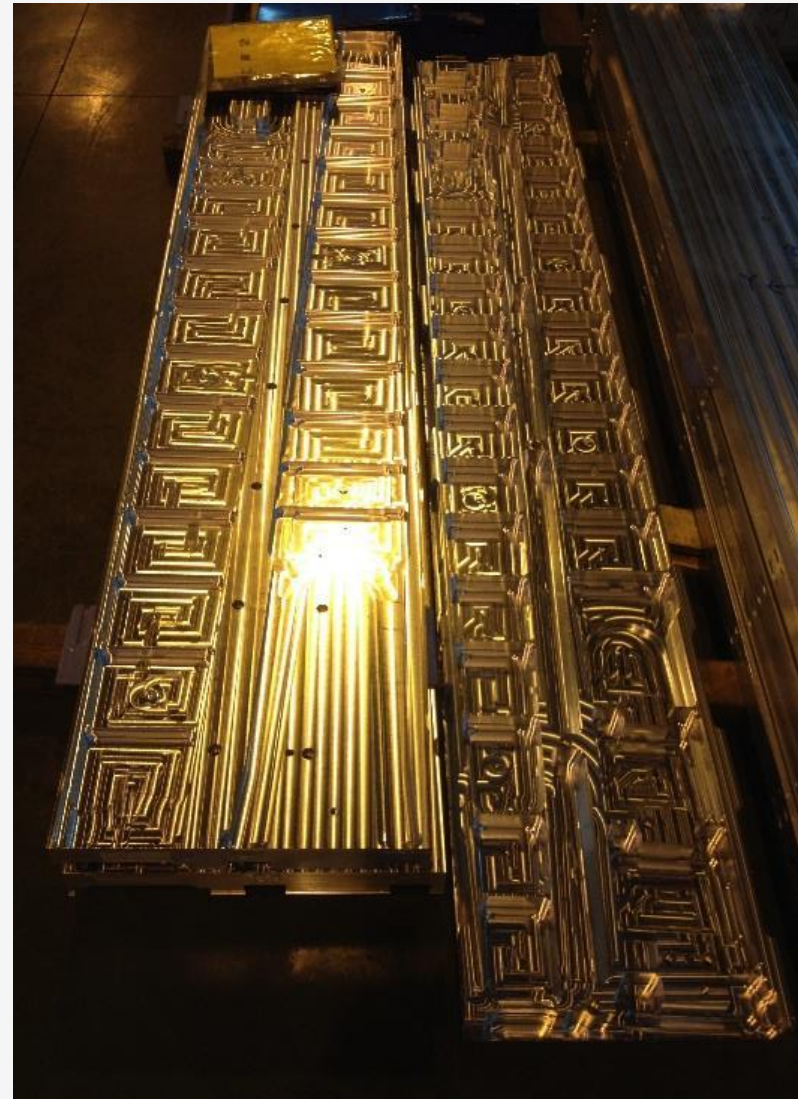
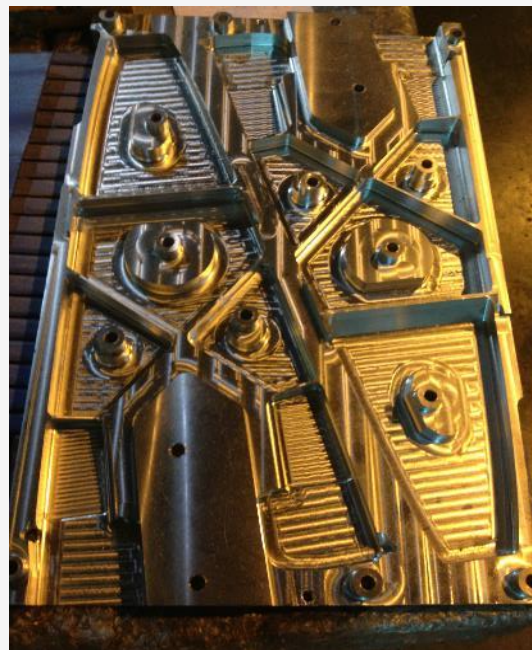
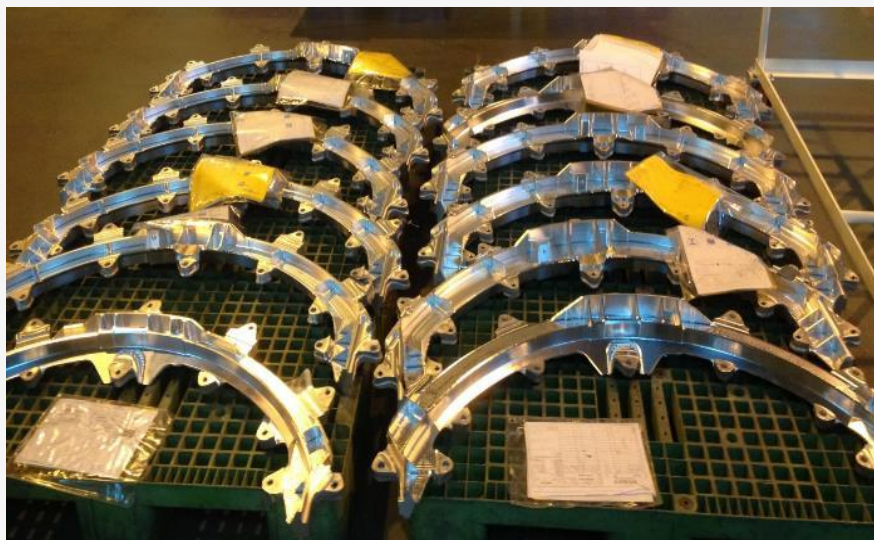


主要產品介紹-起落架 Product Intro-Landing Gear Parts





複雜結構加工件 Complex Machining Parts





客戶的肯定Award from Customers

2015

International Supplier of the Year - Spirit



2018

Performance Supplier - Spirit



2023

Quality Excellence Award - Spirit



2016

Superior Quality & Delivery - Spirit



2022

Success Partner - Spirit



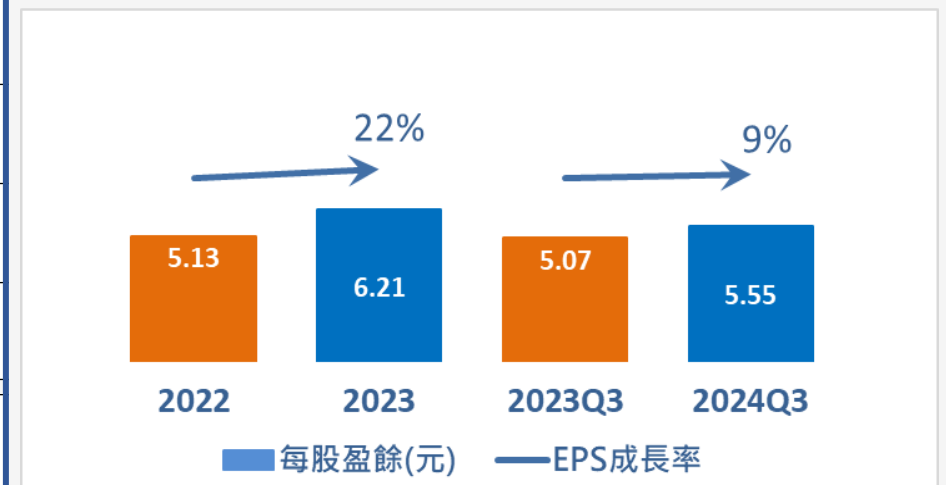
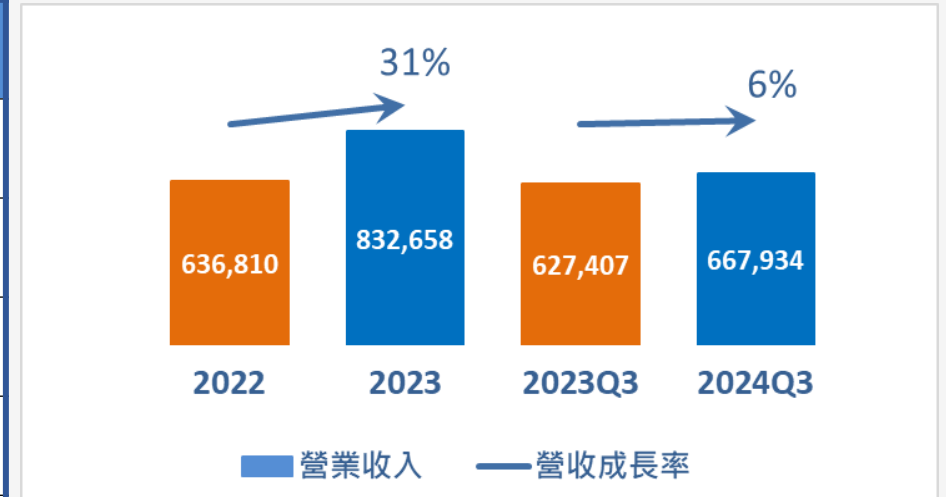


財務分析 Financial Analysis

註:EPS為追溯前，當年度財務報表揭露之基本每股盈餘

單位:新台幣千元

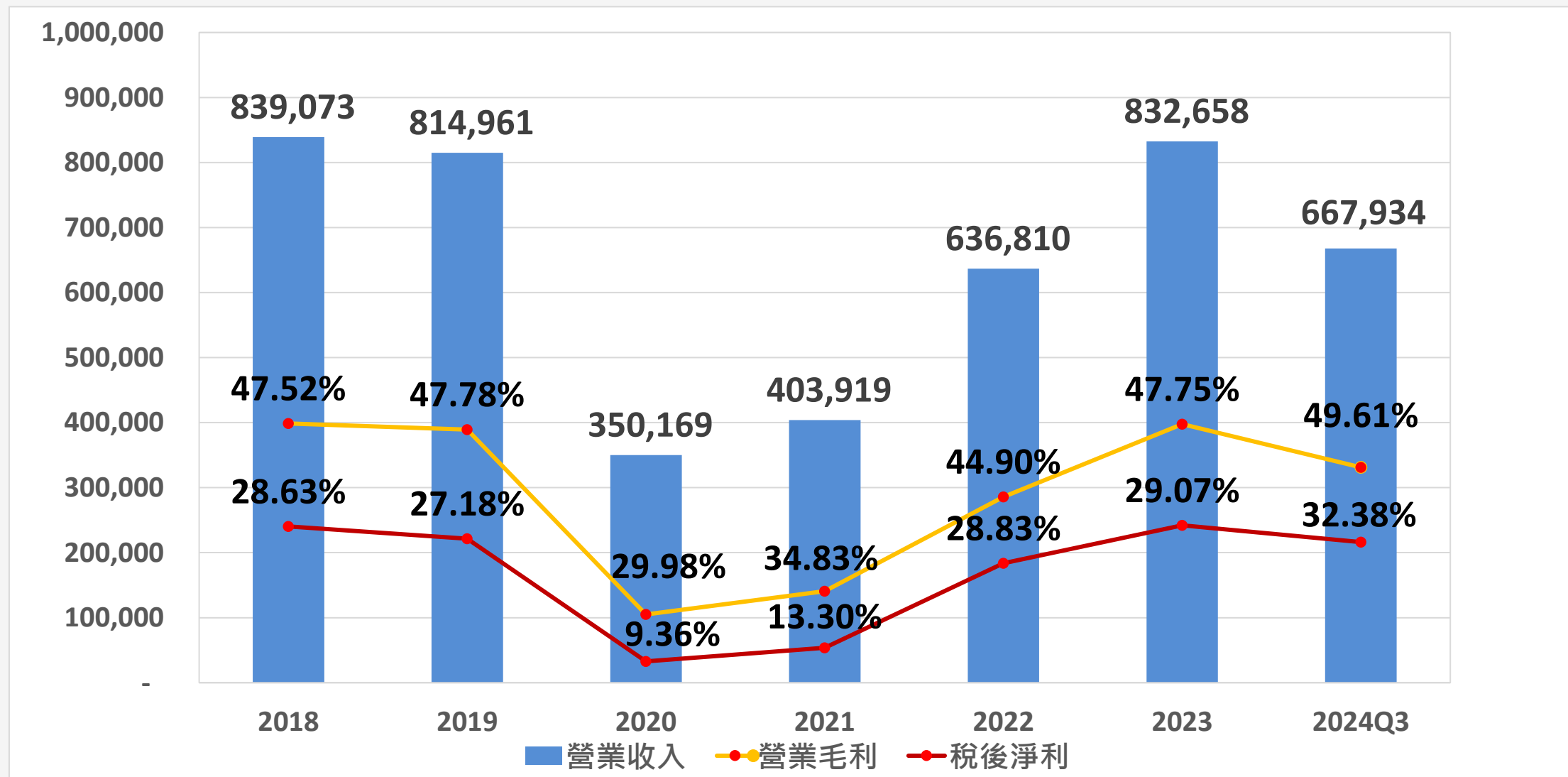
項目	2022		2023		2023Q3		2024Q3	
營業收入	636,810	100%	832,658	100%	627,407	100%	667,934	100%
營業成本	350,876	55%	435,026	52%	333,511	53%	336,599	50%
營業毛利	285,934	45%	397,632	48%	293,896	47%	331,335	50%
營業費用	101,666	16%	109,616	13%	74,129	12%	89,813	14%
營業利益	184,268	29%	288,016	35%	219,767	35%	241,522	36%
營業外收支	41,885	7%	25,649	3%	39,014	6%	29,405	4%
稅前淨利	226,153	36%	313,665	38%	258,781	41%	270,927	40%
本期淨利	183,570	29%	242,030	29%	197,762	32%	216,277	32%
每股盈餘(元)	5.13		6.21		5.07		5.55	





營運狀況表 Statement of Operations

單位:新台幣千元

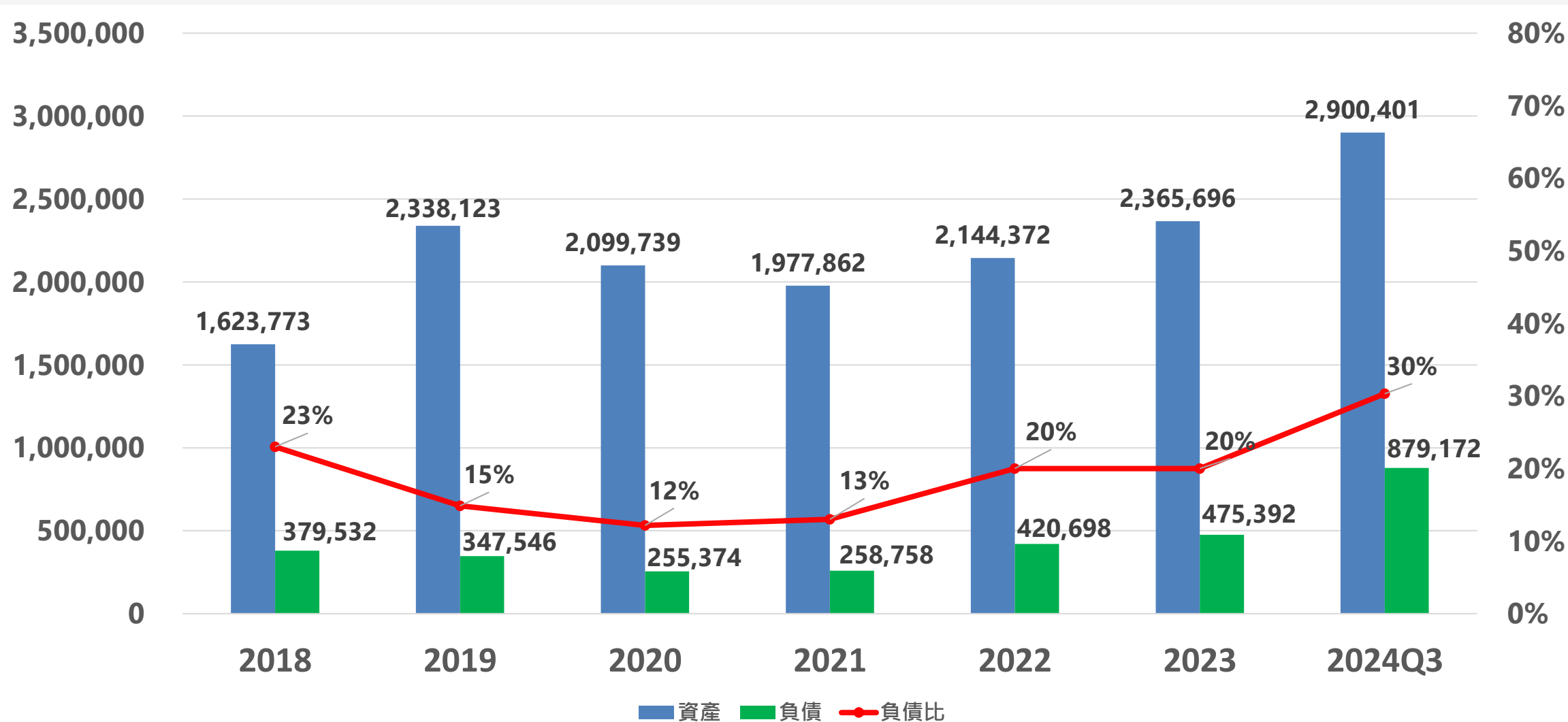


Excellence in Global Aerospace Manufacturing!



財務結構 Financial Structure

單位:新台幣千元



Excellence in Global Aerospace Manufacturing!



財務分析 Financial Analysis

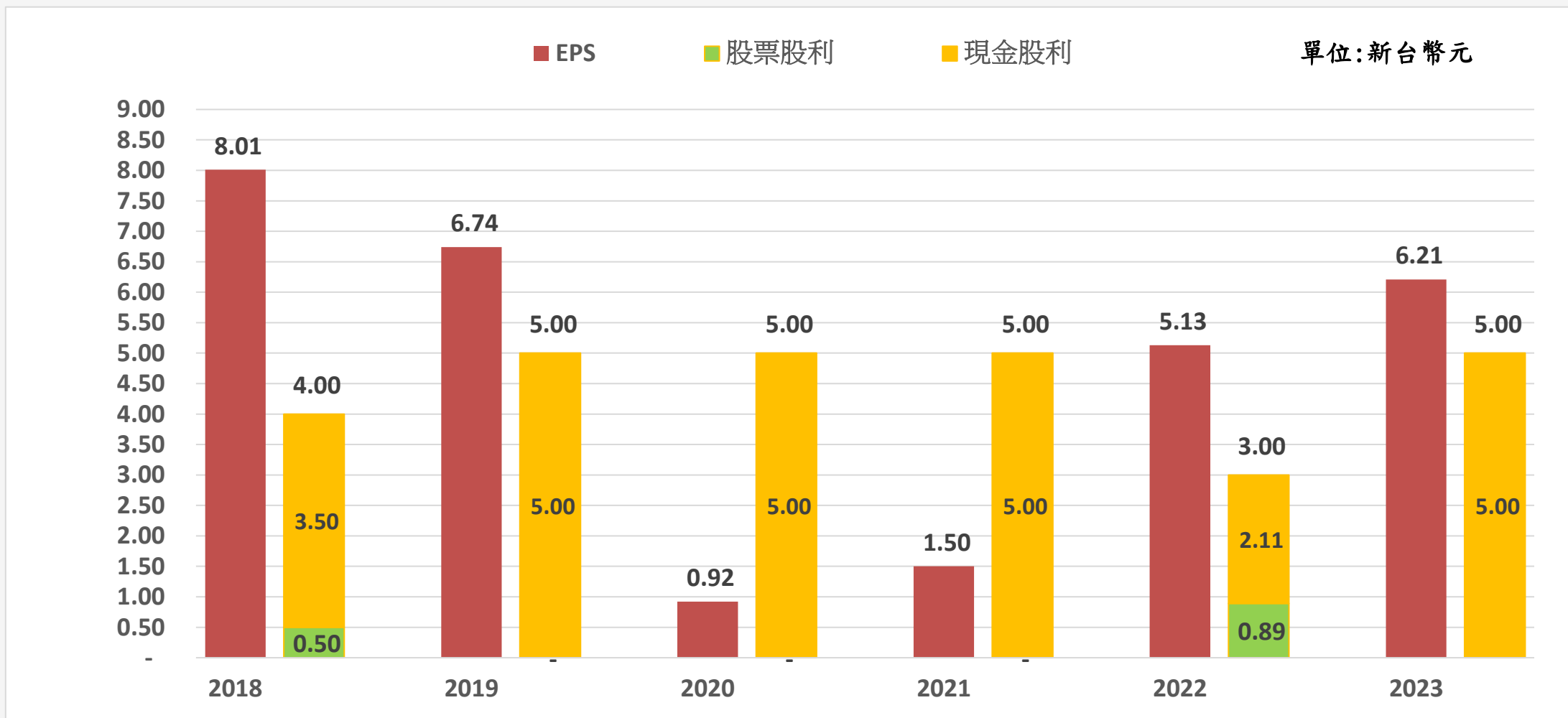
註:EPS為追溯前，當年度財務報表揭露之基本每股盈餘

項目/年度	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024Q3
流動比率	392%	349%	361%	551%	629%	522%	1118%	1848%	1666%	886%	761%	1145%
速動比率	247%	268%	253%	400%	460%	385%	899%	1422%	1212%	616%	543%	817%
負債比率	21%	22%	28%	22%	25%	23%	15%	12%	13%	20%	20%	30%
股東權益報酬率	20%	21%	19%	16%	16%	21%	14%	2%	3%	11%	13%	15%
EPS	5.02	5.48	5.27	5.2	5	8.01	6.74	0.92	1.5	5.13	6.21	5.55



股利政策 Dividend Policy

註: EPS為追溯前，當年度財務報表揭露之基本每股盈餘



股利配發率

50%

74%

543%

333%

58%

81%



感謝聆聽
Thank you for your attention

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